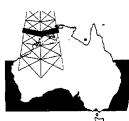
rporated in Western Australia



FIRST AUSTRALIAN RESOURCES LIMITED

September 9, 2004

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 450 Fifth Street WASHINGTON DC 20549 USA



SUPPL

Gentlemen:

EXEMPTION NUMBER 82-3494

To continue the exemption of our securities from Section 12(g) of the Securities Exchange Act of 1934 ("the Act") and in accordance with Rule 12g-3-2(b)(iii) under the Act, we enclose announcements which information we have sent to The Australian Stock Exchange (Perth) Ltd, the only Stock Exchange on which, to our knowledge, our Company's securities are traded, and which was made public by the Exchange with which we filed.

The information is being furnished under Rule 12g-3-2(b)(iii), with the understanding that such information will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter not the furnishing of such information shall constitute and admission for any purpose that this Company is subject to the Act.

Yours faithfully,

PROCESSED

SEP 2 2 2004

THOMSON FINANCIAL

TED BRINDAL Company Secretary

Lodgement with Australian Stock Exchange: 9 September 2004 – (ASX Appendix 3B)

Ilu 9/20

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

FIRST AUSTRALIAN RESOURCES LIMITED

Name of entity

ABN							
009 117 293							
We (the entity) give ASX the following information.							
Part 1 - All issues You must complete the relevant sections (attach sheets if there is not enough space).							
1	⁺ Class of ⁺ securities issued or to be issued	Ordinary Shares					
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	2,500					
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)						

1/1/2003 Appendix 3B Page 1

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	YES
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	
5	Issue price or consideration	7 CENTS
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Exercise of 31 July 2005 Options
7	Dates of entering *securities into	9 September 2004
	uncertificated holdings or despatch of certificates	

Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)

+Class
ORD
Options - expiry 31
July 2005

Appendix 3B Page 2 1/1/2003

⁺ See chapter 19 for defined terms.

			Number	†Class
9	(inclu	er and ⁺ class of all ities not quoted on ASX ding the securities in clause plicable)	8,000,000	Incentive Options (16 June 2007)
10	trust,	end policy (in the case of a distribution policy) on the sed capital (interests)		
		Quotation of secur		Securities
34	Type of	pe of securities k one)		
(a)		Securities described in Part 1		
(b)				artly paid securities that become fully paid, employ xpiry or conversion of convertible securities
Enti	ties th	at have ticked box 34(a)	
Addi	tional s	ecurities forming a new cla	ass of securities	
Tick to locum		you are providing the informa	ttion or	
35		If the *securities are *equity securities, the names of the 20 largest holders of th additional *securities, and the number and percentage of additional *securities held b those holders		
36		If the *securities are *equity securities, a distribution schedule of the additiona *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over		
37		A copy of any trust deed for t	he additional *secu	rities
	ties th	A copy of any trust deed for the at have ticked box 34(

1/1/2003

⁺ See chapter 19 for defined terms.

Quotation agreement

- [†]Quotation of our additional [†]securities is in ASX's absolute discretion. ASX may quote the [†]securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will
 not require disclosure under section 707(3) or section 1012C(6) of the
 Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities inorder to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the *securities to be quoted, it has been provided at the time that we request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before [†]quotation of the [†]securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Director)	Date:9 September 2004
Print name:	MICHAEL EVANS	

Appendix 3B Page 4 1/1/2003

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⁺ See chapter 19 for defined terms.